

1. If XYZ is up by  $x\%$ , then buy \$ (i.e., up 0.5%)
2. OCO (one cancels the other) order:
  - a. Stop limit:
    - i. Stop price down  $x\%$  (i.e., down 1%)
    - ii. Limit price down  $y\%$  (down 2.5%)
  - b. Trailing stop limit:
    - i. Stop price down  $x\%$  (i.e., down 4%)
    - ii. Limit price down  $y\%$  (down 6.5%)
3. If stopped out, repeat steps 1 and 2 above: buy if XYZ is up by  $x\%$  and add OCO order.
4. For each purchase, use \$ balance from sale proceeds (using margin as needed to bypass cash settlement restrictions)